

Form **990**

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

**2008**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the **2008** calendar year, or tax year beginning and ending

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type.  See Specific Instructions.	<b>C</b> Name of organization <b>LOS ALAMOS NATIONAL LABORATORY FOUNDATION</b>		<b>D</b> Employer identification number <b>74-2853972</b>
		Doing Business As		<b>E</b> Telephone number <b>(505) 753-8890</b>
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>1112 PLAZA DEL NORTE</b>		<b>G</b> Gross receipts \$ <b>7,157,591.</b>
		City or town, state or country, and ZIP + 4 <b>ESPANOLA, NM 87532</b>		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶
<b>F</b> Name and address of principal officer: <b>SUSAN HERRERA</b> <b>1112 PLAZA DEL NORTE, ESPANOLA, NM 87532</b>		<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J</b> Website: ▶ <b>WWW.LANLFOUNDATION.ORG</b>				
<b>K</b> Type of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			<b>L</b> Year of formation: <b>1997</b> <b>M</b> State of legal domicile: <b>NM</b>	

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>THE FOUNDATION'S MOST SIGNIFICANT ACTIVITIES ARE PROVIDING FUNDS FOR THE SUPPORT OF</b>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>15</b>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>15</b>
	<b>5</b> Total number of employees (Part V, line 2a)	<b>5</b>	<b>13</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>70</b>
	<b>7a</b> Total gross unrelated business revenue from Part VIII, line 12, column (C)	<b>7a</b>	<b>0.</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	<b>0.</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	<b>4,624,031.</b>	<b>4,708,097.</b>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>399,267.</b>	<b>387,192.</b>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>2,160,014.</b>	<b>1,795,493.</b>
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>509.</b>	<b>-1,856.</b>
		<b>7,183,821.</b>	<b>6,888,926.</b>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>3,574,302.</b>	<b>3,843,553.</b>
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)		
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	<b>870,933.</b>	<b>972,100.</b>
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)		
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>183,557.</b>		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	<b>896,420.</b>	<b>1,000,122.</b>
<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>5,341,655.</b>	<b>5,815,775.</b>	
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<b>1,842,166.</b>	<b>1,073,151.</b>	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Year</b>	<b>End of Year</b>
	<b>21</b> Total liabilities (Part X, line 26)	<b>69,162,825.</b>	<b>53,199,144.</b>
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<b>1,689,560.</b>	<b>2,111,966.</b>
		<b>67,473,265.</b>	<b>51,087,178.</b>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** ▶ *Willard Wadt* Signature of officer Date **11/16/09**

▶ **WILLARD WADT, TREASURER** Type or print name and title

**Paid Preparer's Use Only** Preparer's signature *[Signature]* Date **11-13-09** Check if self-employed  Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address and ZIP + 4 ▶ **BARRACLOUGH & ASSOCIATES, P.C.** EIN ▶  
▶ **P.O. BOX 1847**  
▶ **SANTA FE, NM 87504** Phone no. ▶ **505-983-3387**

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**Part III** Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

THE FOUNDATION WAS ORGANIZED FOR THE PURPOSE OF RECEIVING AND ADMINISTERING GIFTS AND GRANTS DEDICATED TO THE SUPPORT OF CHARITABLE AND EDUCATIONAL PUBLIC SERVICE ACTIVITIES IN NORTHERN NEW MEXICO.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes", describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes", describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 2,824,535. including grants of \$ 2,824,535. ) (Revenue \$ )

FOUNDATION DONATIONS SUPPLEMENT THE EDUCATIONAL PROGRAMS IN PUBLIC SCHOOL DISTRICTS WHERE LABORATORY EMPLOYEES AND CONTRACTORS RESIDE.

4b (Code: ) (Expenses \$ 692,237. including grants of \$ ) (Revenue \$ 387,192. )

THE FIRST BORN PROGRAM PROVIDES EDUCATIONAL HOME VISITATIONS TO IMPROVE THE HEALTH AND WELLNESS OF FIRST-TIME FAMILIES AND BUILD FAMILY STRENGTHS AND COMPETENCIES THROUGH EFFECTIVE COMMUNITY RELATIONSHIPS.

4c (Code: ) (Expenses \$ 685,194. including grants of \$ 685,194. ) (Revenue \$ )

EDUCATIONAL OUTREACH DONATIONS ARE MADE TO PROGRAMS THAT FOSTER SCHOOL-TO-WORK INITIATIVES, PRIMARILY IN THE AREAS OF MATH AND SCIENCE.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ 1,051,825. including grants of \$ 333,824. ) (Revenue \$ )

4e Total program service expenses ► \$ 5,253,791. (Must equal Part IX, Line 25, column (B).)

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

**Part IV Checklist of Required Schedules**

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? .....	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....		X
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i> .....		X
5	<b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i> .....		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....		X
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i> .....	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i> .....	X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....		X
14a	Did the organization maintain an office, employees, or agents outside of the U.S.? .....		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? <i>If "Yes," complete Schedule F, Part I</i> .....		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i> .....		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i> .....		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i> .....		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....	X	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....		X
20	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i> .....		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i> .....	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25</i> .....		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> .....		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> .....		X

**Part IV Checklist of Required Schedules** (continued)

		Yes	No
<b>28</b>	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
<b>a</b>	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV .....		X
<b>b</b>	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV .....		X
<b>c</b>	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV .....		X
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M .....	X	
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M .....		X
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .....		X
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II .....		X
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I .....	X	
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 .....		X
<b>35</b>	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 .....		X
<b>36</b>	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 .....		X
<b>37</b>	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI .....		X

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LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION

**Part V** Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable ..... <b>1a</b> 25		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable ..... <b>1b</b> 0		
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? ..... <b>1c</b>	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return ..... <b>2a</b> 13		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? ..... <b>2b</b> <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? ..... <b>3a</b>		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O ..... <b>3b</b>		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? ..... <b>4a</b>		X
<b>b</b>	If "Yes," enter the name of the foreign country: <b>▶</b> _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? ..... <b>5a</b>		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? ..... <b>5b</b>		X
<b>c</b>	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? ..... <b>5c</b>		
<b>6a</b>	Did the organization solicit any contributions that were not tax deductible? ..... <b>6a</b>		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? ..... <b>6b</b>		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? ..... <b>7a</b>	X	
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided? ..... <b>7b</b>	X	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? ..... <b>7c</b>		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year ..... <b>7d</b>		
<b>e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ..... <b>7e</b>		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ..... <b>7f</b>		X
<b>g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? ..... <b>7g</b>		X
<b>h</b>	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? ..... <b>7h</b>		X
<b>8</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? ..... <b>8</b>		
<b>9</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966? ..... <b>9a</b>		
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person? ..... <b>9b</b>		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter: <b>N/A</b>		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12 ..... <b>10a</b>		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities ..... <b>10b</b>		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter: <b>N/A</b>		
<b>a</b>	Gross income from members or shareholders ..... <b>11a</b>		
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) ..... <b>11b</b>		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? ..... <b>12a</b>		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year ..... <b>N/A</b> <b>12b</b>		

**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

**Section A. Governing Body and Management**

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
1a Enter the number of voting members of the governing body		
1b Enter the number of voting members that are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	X	
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

**Section B. Policies**

	Yes	No
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	X	
b Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions)	X	
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17 List the states with which a copy of this Form 990 is required to be filed **NM**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website     Another's website     Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **THE ORGANIZATION - (505) 753-8890**  
**1112 PLAZA DEL NORTE, ESPANOLA, NM 87532**

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**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DIANA MACARTHUR PRESIDENT	2.00	X		X			0.	0.	0.	
SUSAN SEESTROM VICE PRESIDENT	2.00	X		X			0.	0.	0.	
JOHN BIRD SECRETARY	2.00	X		X			0.	0.	0.	
LIDDIE MARTINEZ TREASURER	2.00	X		X			0.	0.	0.	
JEFFREY HOWELL PAST PRESIDENT	2.00	X					0.	0.	0.	
WILLARD WADT CHAIR, MGMT COMMITTEE	2.00	X					0.	0.	0.	
MICHAEL ANASTASIO EX OFFICIO	1.00	X					0.	0.	0.	
CATHERINE ALLEN DIRECTOR	1.00	X					0.	0.	0.	
PAULA BARON DIRECTOR	1.00	X					0.	0.	0.	
DON COBB DIRECTOR	1.00	X					0.	0.	0.	
WAYNE KENNEDY DIRECTOR	1.00	X					0.	0.	0.	
ROD SANCHEZ DIRECTOR	1.00	X					0.	0.	0.	
JOSEPH SCARPINO DIRECTOR	1.00	X					0.	0.	0.	
MARY LOUISE WILLIAMS DIRECTOR	1.00	X					0.	0.	0.	
J. ALEX VALDEZ DIRECTOR	1.00	X					0.	0.	0.	
BARBARA VAN EECKHOUT DIRECTOR	1.00	X					0.	0.	0.	
SUSAN HERRERA EXECUTIVE DIRECTOR	40.00				X		130,606.	0.	30,018.	

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
TONY FOX DIRECTOR OF DEVELOPMENT	40.00				X			78,047.	0.	23,515.
<b>1b Total</b>								<b>208,653.</b>	<b>0.</b>	<b>53,533.</b>

**2** Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ▶ **1**

	Yes	No
<b>3</b> Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
GILA REGIONAL MEDICAL CENTER, 1313 EAST 32ND STREET, SILVER CITY, NM 88061	CONSULTANT-FIRST BORN PROGRAM	116,055.

**2** Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization ▶ **1**

LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION

Form 990 (2008)

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**Part VIII Statement of Revenue**

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c	54,560.			
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	4653537.			
	g Noncash contributions included in lines 1a-1f: \$		31,610.			
	h Total. Add lines 1a-1f		4,708,097.			
	Program Service Revenue	2 a FIRST BORN PROGRAM	Business Code 624100	387,192.	387,192.	
		b				
c						
d						
e						
f All other program service revenue						
g Total. Add lines 2a-2f			387,192.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,779,433.		1779433.	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross Rents	(i) Real	1,625.			
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)	1,625.			
	d Net rental income or (loss)		1,625.	1,625.		
	7 a Gross amount from sales of assets other than inventory	(i) Securities	242,654.			
		(ii) Other				
		b Less: cost or other basis and sales expenses	226,594.			
		c Gain or (loss)	16,060.			
	d Net gain or (loss)		16,060.		16,060.	
	8 a Gross income from fundraising events (not including \$ 54,560. of contributions reported on line 1c). See Part IV, line 18	a	38,440.			
		b Less: direct expenses	41,921.			
c Net income or (loss) from fundraising events			-3,481.		-3,481.	
9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses					
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	a	150.				
	b Less: cost of goods sold	150.				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a						
	b					
	c					
	d All other revenue					
e Total. Add lines 11a-11d						
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 8d, 7d, 8c, 9c, 10c, and 11e			6,888,926.	388,817.	0. 1792012.	

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 .....	3,600,729.	3,600,729.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 .....	242,824.	242,824.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 .....				
4 Benefits paid to or for members .....				
5 Compensation of current officers, directors, trustees, and key employees .....	160,624.	93,162.	35,337.	32,125.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
7 Other salaries and wages .....	642,782.	499,896.	91,681.	51,205.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) .....	35,934.	23,764.	7,813.	4,357.
9 Other employee benefits .....	89,101.	58,525.	19,385.	11,191.
10 Payroll taxes .....	43,659.	28,073.	9,517.	6,069.
11 Fees for services (non-employees):				
a Management .....				
b Legal .....	56,386.	35,244.	21,142.	
c Accounting .....	21,362.	13,736.	4,657.	2,969.
d Lobbying .....				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees .....				
g Other .....	315,096.	221,130.	79,647.	14,319.
12 Advertising and promotion .....	31,140.	26,449.		4,691.
13 Office expenses .....	112,237.	94,109.	9,824.	8,304.
14 Information technology .....	8,757.	5,807.	2,837.	113.
15 Royalties .....				
16 Occupancy .....	55,907.	46,000.	6,049.	3,858.
17 Travel .....	73,905.	54,944.	9,143.	9,818.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings .....	16,064.	8,862.	5,630.	1,572.
20 Interest .....	44,718.	40,053.	2,856.	1,809.
21 Payments to affiliates .....				
22 Depreciation, depletion, and amortization .....	40,890.	26,286.	8,922.	5,682.
23 Insurance .....	14,146.	9,096.	3,084.	1,966.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) .....				
a <b>MATH &amp; SCIENCE ACADEMY</b> .....	144,678.	144,678.		
b <b>PROFESSIONAL DEVELOPMEN</b> .....	38,704.	14,226.	22,337.	2,141.
c <b>PUBLIC RELATIONS</b> .....	34,161.	16,137.	18,022.	2.
d <b>REPAIRS AND MAINTENANCE</b> .....	30,648.	20,321.	6,306.	4,021.
e <b>TELEPHONE</b> .....	23,148.	15,745.	4,123.	3,280.
f All other expenses .....	-61,825.	-86,005.	10,115.	14,065.
25 <b>Total functional expenses.</b> Add lines 1 through 24f	5,815,775.	5,253,791.	378,427.	183,557.
26 <b>Joint Costs.</b> Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation .....				

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

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**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year	
<b>Assets</b>	1	Cash - non-interest-bearing .....	308,564.	1	52,560.
	2	Savings and temporary cash investments .....	1,795,093.	2	2,266,530.
	3	Pledges and grants receivable, net .....	443,572.	3	521,766.
	4	Accounts receivable, net .....	2,025.	4	6,289.
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L .....		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L .....		6	
	7	Notes and loans receivable, net .....		7	
	8	Inventories for sale or use .....		8	
	9	Prepaid expenses and deferred charges .....	1,816.	9	
	10a	Land, buildings, and equipment: cost basis ...	1,812,608.		
		<b>b</b> Less: accumulated depreciation. Complete Part VI of Schedule D .....	165,046.		
			234,590.	10c	1,647,562.
	11	Investments - publicly traded securities .....	65,664,795.	11	48,694,337.
	12	Investments - other securities. See Part IV, line 11 .....		12	
	13	Investments - program-related. See Part IV, line 11 .....		13	
	14	Intangible assets .....		14	
15	Other assets. See Part IV, line 11 .....	712,370.	15	10,100.	
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	69,162,825.	16	53,199,144.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses .....	254,107.	17	97,800.
	18	Grants payable .....	882,806.	18	871,766.
	19	Deferred revenue .....		19	
	20	Tax-exempt bond liabilities .....		20	
	21	Escrow account liability. Complete Part IV of Schedule D .....		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		22	
	23	Secured mortgages and notes payable to unrelated third parties .....	531,402.	23	1,124,018.
	24	Unsecured notes and loans payable .....		24	
	25	Other liabilities. Complete Part X of Schedule D .....	21,245.	25	18,382.
	26	<b>Total liabilities.</b> Add lines 17 through 25 .....	1,689,560.	26	2,111,966.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>				
	27	Unrestricted net assets .....	462,171.	27	703,450.
	28	Temporarily restricted net assets .....	24,700,975.	28	7,427,834.
	29	Permanently restricted net assets .....	42,310,119.	29	42,955,894.
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>				
	30	Capital stock or trust principal, or current funds .....		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund .....		31	
	32	Retained earnings, endowment, accumulated income, or other funds .....		32	
33	<b>Total net assets or fund balances</b> .....	67,473,265.	33	51,087,178.	
34	<b>Total liabilities and net assets/fund balances</b> .....	69,162,825.	34	53,199,144.	

**Part XI Financial Statements and Reporting**

1 Accounting method used to prepare the Form 990:  Cash  Accrual  Other

2a Were the organization's financial statements compiled or reviewed by an independent accountant? .....

b Were the organization's financial statements audited by an independent accountant? .....

c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? .....

b If "Yes," did the organization undergo the required audit or audits? .....

	Yes	No
2a		X
2b	X	
2c	X	
3a	X	
3b	X	

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

**2008**  
Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION** Employer identification number **74-2853972**

**Part I Reason for Public Charity Status** (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete the Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.  
  - a  Type I      b  Type II      c  Type III - Functionally integrated      d  Type III - Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? .....		
(ii) A family member of a person described in (i) above? .....		
(iii) A 35% controlled entity of a person described in (i) or (ii) above? .....		
- h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3593674.	4161630.	2771929.	4624031.	4709337.	19860601.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 - 3	3593674.	4161630.	2771929.	4624031.	4709337.	19860601.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						9024252.
6 Public Support. Subtract line 5 from line 4.						10836349.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	3593674.	4161630.	2771929.	4624031.	4709337.	19860601.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1226402.	1389842.	1521697.	1631038.	1779433.	7548412.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						27409013.
12 Gross receipts from related activities, etc. (see instructions)					12	966,234.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	39.54 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	85.38 %
16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 - 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support</b> (Subtract line 7c from line 6.) .....						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12.) .....						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h .....	<b>18</b>	%

**19a 33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

**2008**

Name of the organization

LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION

Employer identification number

74-2853972

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number

**74-2853972**

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2		\$ 4,028,663.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

For Organizations Exempt From Income Tax Under section 501(c) and section 527

**2008**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ To be completed by organizations described below.  
▶ Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION** Employer identification number **74-2853972**

**Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations.**

See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours ..... ▶ \_\_\_\_\_

**Part I-B To be completed by all organizations exempt under section 501(c)(3).**

See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3).**

See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? .....  Yes  No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

LOS ALAMOS NATIONAL

**Part II-A** To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

- A Check  if the filing organization belongs to an affiliated group.  
 B Check  if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)	0.													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	0.													
c	Total lobbying expenditures (add lines 1a and 1b)	0.													
d	Other exempt purpose expenditures	5,425,159.													
e	Total exempt purpose expenditures (add lines 1c and 1d)	5,425,159.													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	421,258.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)	105,315.													
h	Subtract line 1g from line 1a. Enter -0- if line g is more than line a	0.													
i	Subtract line 1f from line 1c. Enter -0- if line f is more than line c	0.													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total	
2a	Lobbying non-taxable amount	350,368.	407,652.	399,356.	421,258.	1,578,634.
b	Lobbying ceiling amount (150% of line 2a, column(e))					2,367,951.
c	Total lobbying expenditures		75.			75.
d	Grassroots non-taxable amount	87,592.	101,913.	99,839.	105,315.	394,659.
e	Grassroots ceiling amount (150% of line 2d, column (a))					591,989.
f	Grassroots lobbying expenditures	0.	0.			

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

Table with 4 columns: Question, (a) Yes, (a) No, (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation... a Volunteers? b Paid staff or management... c Media advertisements? d Mailings to members... e Publications... f Grants to other organizations... g Direct contact with legislators... h Rallies, demonstrations... i Other activities? j Total lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details.

Table with 3 columns: Question, Yes, No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year?

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details.

Table with 3 columns: Question, Yes, No. Rows include: 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Blank lines for providing supplemental information.

**Schedule D**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

**2008**

Open to Public Inspection

Name of the organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION**

Employer identification number  
**74-2853972**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		
2 Aggregate contributions to (during year) .....		
3 Aggregate grants from (during year) .....		
4 Aggregate value at end of year .....		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or pleasure)       Preservation of an historically important land area

Protection of natural habitat       Preservation of certified historic structure

Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 8/17/06 .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? .....

Yes       No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

Yes       No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 .....

▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X .....

▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 .....

▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X .....

▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Trust, Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21?  Yes  No

b If "Yes," explain the arrangement in Part XIV.

**Part V Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	65664796.				
b Contributions	56,729.				
c Investment earnings or losses	-16784534.				
d Grants or scholarships	242,654.				
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	48694337.				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment  12.00 %
- b Permanent endowment  88.00 %
- c Term endowment  %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	X	
(ii) related organizations		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land		165,711.		165,711.
b Buildings		1,286,913.	10,999.	1,275,914.
c Leasehold improvements				
d Equipment		164,790.	102,377.	62,413.
e Other		195,194.	51,670.	143,524.
<b>Total.</b> Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				1,647,562.



**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	6,888,926.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	5,815,775.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	1,073,151.
4	Net unrealized gains (losses) on investments	4	-17,459,238.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	-17,459,238.
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-16,386,087.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	-10,515,721.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	-17,459,238.
b	Donated services and use of facilities	2b	12,520.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	42,071.
e	Add lines 2a through 2d	2e	-17,404,647.
3	Subtract line 2e from line 1	3	6,888,926.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	6,888,926.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	5,870,366.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	12,520.
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	42,071.
e	Add lines 2a through 2d	2e	54,591.
3	Subtract line 2e from line 1	3	5,815,775.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	5,815,775.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

**PART V, LINE 4: ENDOWMENT FUNDS ARE RESTRICTED TO USE FOR EDUCATIONAL**

**ENRICHMENT, SCHOLARSHIPS, AND PUBLIC SCHOOL ENDOWMENTS.**

**PART XII, LINE 2D - OTHER ADJUSTMENTS:**

**SPECIAL EVENTS EXPENSES: 41921.**

**COST OF DONATED BOOKS SOLD: 150.**

**PART XIII, LINE 2D - OTHER ADJUSTMENTS:**





LOS ALAMOS NATIONAL

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		12TH ANNUAL BANQUET (event type)	(event type)	NONE (total number)	(Add col. (a) through col. (c))
Revenue	1	Gross receipts	93,000.		93,000.
	2	Less: Charitable contributions	54,560.		54,560.
	3	Gross revenue (line 1 minus line 2)	38,440.		38,440.
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs	26,613.		26,613.
	7	Other direct expenses	15,308.		15,308.
	8	Direct expense summary. Add lines 4 through 7 in column (d)			( 41,921.)
	9	Net income summary. Combine lines 3 and 8 in column (d)			-3,481.

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
		1	Gross revenue		
Direct Expenses	2	Cash prizes			
	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
7	Direct expense summary. Add lines 2 through 5 in column (d)				( )
8	Net gaming income summary. Combine lines 1 and 7 in column (d)				

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____		
a Is the organization licensed to operate gaming activities in each of these states? _____	9a	
b If "No," Explain: _____		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? _____	10a	
b If "Yes," Explain: _____		
11 Does the organization operate gaming activities with nonmembers? _____	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? _____	12	

13 Indicate the percentage of gaming activity operated in:

- a The organization's facility ..... 

13a	%
13b	%
- b An outside facility .....

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ..... **15a**

- b If "Yes," enter the amount of gaming revenue received by the organization ► \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ► \$ \_\_\_\_\_ .

c If "Yes," enter name and address:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

16 Gaming manager information:

Name ► \_\_\_\_\_

Gaming manager compensation ► \$ \_\_\_\_\_

Description of services provided ► \_\_\_\_\_

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ..... **17a**

- b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ \_\_\_\_\_

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the U.S.**

OMB No. 1545-0047

2008

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.  
Attach to Form 990.**

**Open to Public  
Inspection**

Name of the organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION**  
Employer identification number **74-2853972**

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

**Part II Grants and Other Assistance to Governments and Organizations in the United States.**

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BERNALILLO PUBLIC SCHOOLS 224 N. CAMINO DEL PUEBLO BERNALILLO, NM 87004	TAX EXEMPT		16,196.	0.			ROBOTICS CURRICULUM ENHANCEMENT
CHAMA VALLEY INDEPENDENT SCHOOLS P.O. BOX 10 TIERRA AMARILLA, NM 87575	TAX EXEMPT		10,797.	0.			TECHNOLOGY PLAN
ESPANOLA PUBLIC SCHOOLS 714 DON DIEGO ESPANOLA, NM 87532	TAX EXEMPT		446,391.	0.			IT PROGRAM; EVHS AUTOCAD CURRICULUM
JEMEZ MOUNTAIN SCHOOLS P.O. BOX 230 GALLINA, NM 87017	TAX EXEMPT		25,373.	0.			SHORT CYCLE ASSESSMENT/AFTER-SCHOOL ACTIVITIES
JEMEZ VALLEY PUBLIC SCHOOLS 8501 HIGHWAY 4 JEMEZ PUEBLO, NM 87024	TAX EXEMPT		114,990.	0.			IMPROVING MATH, SCIENCE AND TECHNOLOGY EDUCATION
MESA VISTA CONSOLIDATED SCHOOLS P.O. BOX 6 EL RITO, NM 87530	TAX EXEMPT		61,544.	0.			ACCELUS MATH PROGRAM/PHOTOJOURNALISM PROGRAM

**2** Enter total number of section 501(c)(3) and government organizations **53.**  
**3** Enter total number of other organizations **53.**

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.  
**SEE PART IV FOR COLUMN (H) DESCRIPTIONS**

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

**Part III** Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS WERE AWARDED TO 52 NORTHERN NEW MEXICO HIGH SCHOOL STUDENTS TO ATTEND THE COLLEGE OF THEIR CHOICE. MOST AWARDS ARE MULTI-YEAR AWARDS.	52	242,824.	0.		

**Part IV** Supplemental information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

**PART II, LINE 1, COLUMN (H):**

**NAME OF ORGANIZATION OR GOVERNMENT: SANTA FE PUBLIC SCHOOLS**

**(H) PURPOSE OF GRANT OR ASSISTANCE: PROJECT VISION QUEST: STEM ACHIEVEMENT, PROGRAM SUPPORT, AND DEVELOPMENT AND FUNDRAISING ACTIVITIES.**

**NAME OF ORGANIZATION OR GOVERNMENT: NORTHERN NEW MEXICO COLLEGE**

**(H) PURPOSE OF GRANT OR ASSISTANCE: ENGINEERING AND TECHNOLOGY ACADEMY BRIDGE PROGRAM; RADIOLOGIC TECHNOLOGY PERFECT PASS RATE PROJECT**

**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)**  
**Attach to Form 990 to list additional information for**  
**Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047  
2008  
Open to Public  
Inspection

Name of the organization

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number  
**74-2853972**

**Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II).**

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PECOS INDEPENDENT SCHOOLS P.O. BOX 368 PECOS, NM 87552	TAX EXEMPT		20,938.	0.			MESA CHAPTER; SCIENCE/MATH COACH FOR PECOS ELEMENTARY SCHOOL
PENASCO INDEPENDENT SCHOOLS P.O. BOX 520 PENASCO, NM 87553	TAX EXEMPT		39,949.	0.			ROBOTICS ENRICHMENT PROGRAM
POJOAQUE VALLEY SCHOOLS P.O. BOX 3468-POJOAQUE STATION SANTA FE, NM 87506	TAX EXEMPT		253,617.	0.			TECHNOLOGY INFRASTRUCTURE AND MATH ENRICHMENT PROGRAM; SCIENCE AND MATH FAIR INITIATIVE
RIO RANCHO PUBLIC SCHOOLS 500 LASER ROAD RIO RANCHO, NM 87124	TAX EXEMPT		118,229.	0.			CREATING/DELIVERING A 21ST CENTURY SCIENCE EDUCATION
SANTA FE PUBLIC SCHOOLS 610 ALTA VISTA SANTA FE, NM 87505	TAX EXEMPT		859,453.	0.			PROJECT VISION QUEST: STEM ACHIEVEMENT, PROGRAM SUPPORT, AND DEVELOPMENT AND FUNDRAISING
TAOS MUNICIPAL SCHOOLS 213 PASEO DEL CANON TAOS, NM 87571	TAX EXEMPT		47,507.	0.			CYBER MAGNET SCHOOL
CANONES EARLY CHILDHOOD CENTER P.O. BOX 55 CANONES, NM 87516	TAX EXEMPT		15,000.	0.			MATH LITERACY OUTREACH
CHAMISA ELEMENTARY SCHOOL 301 MEADOW LANE LOS ALAMOS, NM 87544	TAX EXEMPT		15,000.	0.			SCIENCE KITS, TRIPS AND TRAINING

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)**  
**Attach to Form 990 to list additional information for**  
**Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047  
2008

Open to Public  
Inspection

Name of the organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION** Employer identification number **74-2853972**

<b>Part I</b> Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOYS AND GIRLS CLUB DEL NORTE P.O. BOX 972 CHIMAYO, NM 87522	TAX EXEMPT		15,000.	0.			COMPUTER LITERACY FOR THE CHILDREN OF CHIMAYO AND ABIQUIIU
CITIZEN SCHOOLS 1420 CARLISLE BLVD NE, STE 101 ALBUQUERQUE, NM 87110	TAX EXEMPT		14,000.	0.			STEM APPRENTICESHIPS IN SANTA FE
DIXON ELEMENTARY SCHOOL P.O. BOX 40 DIXON, NM 87527	TAX EXEMPT		15,000.	0.			PASSIVE SOLAR-POWERED KILN
EARTH WORKS INSTITUTE 1413 SECOND STREET, SUITE 4 SANTA FE, NM 87505	TAX EXEMPT		15,000.	0.			SCIENCE FOR ENVIRONMENTAL LEADERSHIP PROFESSIONAL DEVELOPMENT FOR TEACHERS
EARTH'S BIRTHDAY PROJECT P.O. BOX 1536 SANTA FE, NM 87504-1536	TAX EXEMPT		15,000.	0.			CORE OPERATING SUPPORT
EL CENTRO DE LOS NINOS P.O. BOX 248 TIERRA AMARILLA, NM 87575	TAX EXEMPT		10,000.	0.			EARLY CHILDHOOD CORE STEM EDUCATION SUPPORT
EMBUDO VALLEY LIBRARY AND COMMUNITY CENTER - P.O. BOX 310 - DIXON, NM 87527	TAX EXEMPT		5,000.	0.			UPDATING STEM RESOURCES
ENIPC, INC 19 INDUSTRIAL PARK ROAD #3 SANTA FE, NM 87506	TAX EXEMPT		10,000.	0.			EDUCATION DEPARTMENT COLLEGE BRIDGE PROGRAM

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)  
Attach to Form 990 to list additional information for  
Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047

2008

Open to Public  
Inspection

Name of the organization **LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number  
**74-2853972**

**Part I** Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FAMILY LEARNING CENTER 436 N. PASEO DE ONATE ESPANOLA, NM 87532	TAX EXEMPT		15,000.	0.			COMPUTER LAB AND STEM MATERIALS
THE FOREST GUILD P.O. BOX 519 SANTA FE, NM 87504-0519	TAX EXEMPT		15,000.	0.			YOUTH CONSERVATION CORPS NATURAL RESOURCES EDUCATION AND LEADERSHIP DEVELOPMENT
GIRL SCOUTS OF NEW MEXICO TRAILS, INC - 4000 JEFFERSON PLAZA NE - ALBUQUERQUE, NM 87109	TAX EXEMPT		15,000.	0.			"CONNECTIONS" LITERACY PROJECT
GIRLS INCORPORATED OF SANTA FE 301 HILLSIDE AVE SANTA FE, NM 87501	TAX EXEMPT		15,000.	0.			OPERATION SMART
LANL/NNM PUEBLO ELEMENTARY SCHOOLS CONSORTIUM - 7477 SARATOGA LANE - SANTA FE, NM 87507	TAX EXEMPT		15,000.	0.			PUEBLO ELEMENTARY SCHOOL MATH AND SCIENCE EDUCATION OUTREACH PROGRAM
THE LITERACY CENTER AT UNM-TAOS 115 CIVIC PLAZA DRIVE TAOS, NM 87571	TAX EXEMPT		15,000.	0.			COMPUTER LITERACY/MATH AND SCIENCE EDUCATION FOR LIMITED-LITERACY ADULTS
PAJARITO ENVIRONMENTAL EDUCATION CENTER - P.O. BOX 547 - LOS ALAMOS, NM 87544	TAX EXEMPT		11,000.	0.			CORE OPERATING SUPPORT
NNM MATH AND SCIENCE ACADEMY 710-B N. RIVERSIDE DR. ESPANOLA, NM 87532	TAX EXEMPT		15,000.	0.			CORE OPERATING SUPPORT

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)**  
**Attach to Form 990 to list additional information for**  
**Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047  
2008

Open to Public  
Inspection

Name of the organization

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number  
**74-2853972**

**Part I** Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MONTE DEL SOL CHARTER SCHOOL 105 E. MARCY STREET, SUITE 114 SANTA FE, NM 87501	TAX EXEMPT		15,000.	0.			INTEGRATED SCIENCE COURSES/GIS AND TODAY'S QUESTIONS
NATIONAL INVENTORS HALL OF FAME FOUNDATION, INC - 221 SOUTH BROADWAY STREET - AKRON, OH 44308	TAX EXEMPT		10,000.	0.			2008 CAMP INVENTION
NM MESA, INC 2808 CENTRAL SE, STE #122 ALBUQUERQUE, NM 87106	TAX EXEMPT		10,000.	0.			CORE OPERATING SUPPORT ENGINEERING AND TECHNOLOGY ACADEMY BRIDGE PROGRAM; RADIOLOGIC TECHNOLOGY PERFECT PASS
NORTHERN NEW MEXICO COLLEGE 921 PASEO DE ONATE ESPANOLA, NM 87532	TAX EXEMPT		25,000.	0.			WATERSHED LEARNING PROJECT
RIVERS AND BIRDS INC P.O. BOX 819 ARROYO SECO, NM 87514	TAX EXEMPT		15,000.	0.			LEARNING LAB
ROCKY MOUNTAIN YOUTH CORPS P.O. BOX 1960 RANCHOS DE TAOS, NM 87557	TAX EXEMPT		15,000.	0.			CORE OPERATING SUPPORT
SANTA FE ALLIANCE FOR SCIENCE 115 EAST SUNRISE DRIVE SANTA FE, NM 87506	TAX EXEMPT		10,000.	0.			SCIENCE PROGRAMMING
SANTA FE CHILDREN'S MUSEUM 1050 OLD PECOS TRAIL SANTA FE, NM 87505	TAX EXEMPT		10,000.	0.			

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

**SCHEDULE I-1  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)  
Attach to Form 990 to list additional information for  
Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047

2008

Open to Public  
Inspection

Name of the organization

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number

**74-2853972**

**Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II).**

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SANTA FE COMMUNITY COLLEGE 6401 RICHARDS AVENUE SANTA FE, NM 87508	TAX EXEMPT		13,155.	0.			SUMMER STEM INSTITUTES
SANTA FE HIGH SCHOOL 2100 YUCCA ROAD SANTA FE, NM 87505	TAX EXEMPT		12,500.	0.			ENGINEERING PROGRAM
SANTA FE INSTITUTE 1399 HYDE PARK ROAD SANTA FE, NM 87501	TAX EXEMPT		15,000.	0.			PROJECT GUTS IN TAOS SCHOOLS
SANTA FE SCIENCE INITIATIVE 1109 CAMINITO ALEGRE SANTA FE, NM 87501	TAX EXEMPT		30,000.	0.			CORE OPERATING SUPPORT
SANTA FE TEACHERS INSTITUTE 610 ALTA VISTA SANTA FE, NM 87505	TAX EXEMPT		15,000.	0.			TEACHER HONORARIA
ST. VINCENT HOSPITAL FOUNDATION 455 ST. MICHAEL'S DR. SANTA FE, NM 87505	TAX EXEMPT		7,500.	0.			HEALTHCARE CAREER DEVELOPMENT INSTITUTE
STRENGTHENING QUALITY IN SCHOOLS P.O. BOX 5800, MS 1496 ALBUQUERQUE, NM 87185	TAX EXEMPT		15,000.	0.			POJOAQUE PILOT DEMONSTRATION DISTRICT AND SCHOOLS
SUPERCOMPUTING CHALLENGE P.O. BOX 30102 ALBUQUERQUE, NM 87159	TAX EXEMPT		10,000.	0.			STUDENT PROJECT EXPO AND AWARDS CEREMONY

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**SCHEDULE I-1  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)  
Attach to Form 990 to list additional information for  
Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047  
2008

Open to Public  
Inspection

Name of the organization

**LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION**

Employer identification number

**74-2853972**

**Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)**

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TAOS CHARTER SCHOOL 1303 PASEO DEL CANON TAOS, NM 87571	TAX EXEMPT		15,000.	0.			THE ENERGY EDUCATION STATION
UNM-LA 4000 UNIVERSITY DRIVE LOS ALAMOS, NM 87544	TAX EXEMPT		25,000.	0.			BRIDGE TO SUCCESS IN STEM COURSES AND TECHNICAL PROGRAMS; TRANSITION TO SUCCESS SUMMER BRIDGE
VECINOS DEL RIO P.O. BOX 407 VELARDE, NM 87582	TAX EXEMPT		15,000.	0.			MESA PRIETA PETROGLYPH PROJECT
EXPLORA SCIENCE CENTER AND CHILDREN'S MUSEUM - 1701 MOUNTAIN ROAD NW - ALBUQUERQUE, NM 87104	TAX EXEMPT		10,000.	0.			STEM EXPLORATIONS IN NORTHERN NEW MEXICO
PUEBLO OF POJOAQUE BOYS & GIRLS CLUB - 101 A LIGHTNING LOOP - SANTA FE, NM 87506	TAX EXEMPT		15,000.	0.			MIRACLES ACADEMY
UNM-TAOS 115 CIVIC PLAZA DRIVE TAOS, NM 87571	TAX EXEMPT		17,500.	0.			STEM/MATH TEACHER EDUCATION PROGRAM; ABE/FRC COMMUNITY BRIDGE
YOUTHWORKS! 551 W. CORDOVA ROAD #415 SANTA FE, NM 87505	TAX EXEMPT		15,000.	0.			STREET SCIENCE

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**Part IV** Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: UNM-LA

(H) PURPOSE OF GRANT OR ASSISTANCE: BRIDGE TO SUCCESS IN STEM COURSES  
AND TECHNICAL PROGRAMS; TRANSITION TO SUCCESS SUMMER BRIDGE PROGRAM

Lined area for supplemental information.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**2008**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

Name of the organization **LOS ALAMOS NATIONAL LABORATORY FOUNDATION** Employer identification number **74-2853972**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study         |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- |  |           |          |
|--|-----------|----------|
| <b>a</b> Receive a severance payment or change of control payment?                             | <b>4a</b> | <b>X</b> |
| <b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? | <b>4b</b> | <b>X</b> |
| <b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?    | <b>4c</b> | <b>X</b> |
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- |                                    |           |          |
|------------------------------------|-----------|----------|
| <b>a</b> The organization?         | <b>5a</b> | <b>X</b> |
| <b>b</b> Any related organization? | <b>5b</b> | <b>X</b> |
- If "Yes," to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- |                                    |           |          |
|------------------------------------|-----------|----------|
| <b>a</b> The organization?         | <b>6a</b> | <b>X</b> |
| <b>b</b> Any related organization? | <b>6b</b> | <b>X</b> |
- If "Yes" to line 6a or 6b, describe in Part III.

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		<b>X</b>
<b>4b</b>		<b>X</b>
<b>4c</b>		<b>X</b>
<b>5a</b>		<b>X</b>
<b>5b</b>		<b>X</b>
<b>6a</b>		<b>X</b>
<b>6b</b>		<b>X</b>
<b>7</b>		<b>X</b>
<b>8</b>		<b>X</b>

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008



**SCHEDULE M  
(Form 990)**

**NonCash Contributions**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 29 or 30.

**2008**  
Open to Public  
Inspection

▶ Attach to Form 990.

Name of the organization **LOS ALAMOS NATIONAL  
LABORATORY FOUNDATION** Employer identification number  
**74-2853972**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ( <u>COMPUTERS</u> )	X	1	27,740	RETAIL VALUE
26 Other ▶ ( <u>WINE</u> )	X	1	2,000	RETAIL VALUE
27 Other ▶ ( <u>FOOD</u> )	X	1	1,870	RETAIL VALUE
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment ..... **29** **1**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....		X
b If "Yes," describe in Part II.		
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2008

**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33.  
Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B): THREE SEPARATE COMPANIES MADE NONCASH DONATIONS. IBM DONATED ALL OF THE COMPUTERS, FOR WHICH FORM 8283 WAS RECEIVED. ONE RESTAURANT DONATED WINE FOR THE ANNUAL BANQUET. ONE FOOD SERVICE COMPANY DONATED THE LUNCHESES FOR THE SCHOLARSHIP ADVISORY COMMITTEE MEETINGS.

**SCHEDULE O**

(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**

Open to Public Inspection

Name of the organization	LOS ALAMOS NATIONAL LABORATORY FOUNDATION	Employer identification number	74-2853972
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CHARITABLE AND EDUCATIONAL ACTIVITIES IN NORTHERN NEW MEXICO.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ACADEMIC SCHOLARSHIPS ARE PROVIDED TO STUDENTS PURSUING UNDERGRADUATE DEGREES IN SCIENCE, ENGINEERING, OR OTHER FIELDS THAT ARE CRUCIAL TO THE SUCCESS OF THE LABORATORY.

EXPENSES \$ 242824. INCLUDING GRANTS OF \$ 242824. REVENUE \$ 0.

COMMUNITY OUTREACH GRANTS WENT TO NONPROFITS IN NEED OF FUNDING TO COMPLETE PROJECTS WHICH MEET A CRITICAL NEED IN THE COMMUNITY.

EXPENSES \$ 91000. INCLUDING GRANTS OF \$ 91000. REVENUE \$ 0.

EXPENSES ALLOCATED TO PROGRAMS.

EXPENSES \$ 573323. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FOUNDATION DONATIONS SUPPORT THE MATH & SCIENCE ACADEMY.

EXPENSES \$ 144678. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 4: THE ORGANIZATION'S BYLAWS WERE UPDATED.

FORM 990, PART VI, SECTION A, LINE 10: A COPY IS SENT BY E-MAIL TO THE FULL BOARD FOR REVIEW BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C: AN ANNUAL REVIEW IS MADE BY THE

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**

Open to Public  
Inspection

Name of the organization	LOS ALAMOS NATIONAL LABORATORY FOUNDATION	Employer identification number	74-2853972
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BOARD OF THE CONFLICT OF INTEREST POLICY AND MEMBERS ARE REQUIRED TO  
DISCLOSE ANY CONFLICTS OF INTEREST IF THEY ARISE DURING THE YEAR.

FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION COMPLETES AN ANNUAL  
SURVEY OF REGIONAL FOUNDATIONS' STAFF SALARIES AND COMPARES IT WITH THE COF  
ANNUAL SURVEY ON COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS, CONFLICT  
OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE  
ORGANIZATION'S WEBSITE.





**Part V Transactions With Related Organizations**

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (iii) annuities (iii) royalties (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to other organization(s)		X
c Gift, grant, or capital contribution from other organization(s)		X
d Loans or loan guarantees to or for other organization(s)		X
e Loans or loan guarantees by other organization(s)		X
f Sale of assets to other organization(s)		X
g Purchase of assets from other organization(s)		X
h Exchange of assets		X
i Lease of facilities, equipment, or other assets to other organization(s)		X
j Lease of facilities, equipment, or other assets from other organization(s)		X
k Performance of services or membership or fundraising solicitations for other organization(s)		X
l Performance of services or membership or fundraising solicitations by other organization(s)		X
m Sharing of facilities, equipment, mailing lists, or other assets		X
n Sharing of paid employees		X
o Reimbursement paid to other organization for expenses		X
p Reimbursement paid by other organization for expenses		X
q Other transfer of cash or property to other organization(s)		X
r Other transfer of cash or property from other organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(1)	(A) Name of other organization(s)	(B) Transaction type (a-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			



**BYLAWS  
OF THE  
LOS ALAMOS NATIONAL LABORATORY FOUNDATION**

**A New Mexico Nonprofit Corporation  
(As Amended and Restated, effective February 29, 2008)**

**ARTICLE I.**

**Name, Principal Office, and Registered Office**

Section 1.1. Name. The name of the Corporation is the LOS ALAMOS NATIONAL LABORATORY FOUNDATION (hereinafter referred to as the "Foundation").

Section 1.2. Principal Office. The principal office of the Foundation will be located in the City of Española, County of Rio Arriba, State of New Mexico. The location of the principal office of the Foundation may be changed at any time by the Board of Directors (the "Board"), and the Foundation may have such other offices, either within or without the counties of Rio Arriba, Los Alamos, or Santa Fe in the State of New Mexico, as the business of the Foundation may require from time to time.

Section 1.3. Registered Office. The registered office of the Foundation required by the New Mexico Nonprofit Corporation Act (the "Act") (NMSA 1978 §§53-8-1, *et seq.*) to be maintained within the State of New Mexico will be located in Española, New Mexico. The location of the registered office of the Foundation may be changed at any time by the Board.

**ARTICLE II.**

**Purposes and Powers**

Section 2.1. Exempt Purposes. The Foundation is organized and operated exclusively as an exempt charitable and educational organization within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (or similar provision of any future revenue law) (the "Code"), without profit to any Director or Officer. Notwithstanding any other provision of these Bylaws, the Foundation will not carry on any activities not permitted to be carried on: (A) by a corporation exempt from federal income tax under Section 501(a) of the Code as an organization described in Section 501(c)(3) of the Code; or (B) by a corporation, contributions to which are deductible under Sections 170(c)(2), 2055(a)(2), and 2522(a)(2) of the Code. No substantial part of the activities of the Foundation will consist of carrying on propaganda, or otherwise attempting to influence legislation, and the Foundation will not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of, or in opposition to, any candidate for public office. Subject to the foregoing, the Foundation may also engage in all other activities that are permissible by law.

**Section 2.2. Specific Purposes.** The Foundation is organized for the purpose of receiving and administering gifts and grants in support of charitable and educational public service activities in northern New Mexico. In recognition of the interdependence of the Los Alamos National Laboratory (the "Laboratory") and northern New Mexico communities, the Foundation exists to enhance the vitality of the region by investing in education, learning, and community development in accordance with the provisions of these Bylaws. To the extent not inconsistent with law and the exempt purposes stated in Section 2.1, and in furtherance and not in limitation of the specific purposes set forth in this Section 2.2, it is expressly provided that the Foundation is organized for the purposes of engaging in any lawful act or activity for which a nonprofit corporation may be organized under the Act.

**Section 2.3. Prohibitions.** No Director, Officer, employee, or other person connected with the Foundation, or any other private individual or organization organized for profit, will receive at any time any of the net assets, earnings, or pecuniary profit from the operations of the Foundation. However, this provision will not prevent payment of reasonable compensation to any such person for services performed for the Foundation in effecting any of its public or charitable purposes, provided that such compensation is permitted by these Bylaws and fixed by resolution of the Board. Further, no person or persons will be entitled to share in the distribution of, and will not receive, any of the corporate assets on dissolution of the Foundation.

**Section 2.4. Private Foundation Prohibitions.** The Foundation will operate in a manner that prevents it from becoming a private foundation within the meaning of Section 509 of the Code. However, if at any time the Foundation is, or is treated as if it were, a "private foundation" within the meaning of Section 509 of the Code, then the following additional restrictions will apply:

(A) The Foundation will distribute its income for each tax year at such time and in such manner so as not to become subject to the tax on undistributed income imposed by Section 4942 of the Code;

(B) The Foundation will not engage in any act of self-dealing as defined in Section 4941(d) of the Code;

(C) The Foundation will not retain any excess business holdings as defined in Section 4943(c) of the Code;

(D) The Foundation will not make any investments in such manner as to subject it to tax under Section 4944 of the Code; and

(E) The Foundation will not make any taxable expenditure as defined in Section 4945(d) of the Code.

**Section 2.5. Powers.** The Foundation will have all of the powers of a nonprofit corporation under the Act and, in furtherance of and not by way of limitation, the Foundation will have the following powers:

(A) To receive and disburse funds in accordance with the purposes of the Foundation;

(B) To receive, hold, and display real and personal properties; and

(C) To the extent not inconsistent with law and the exempt purposes stated in Sections 2.1 and 2.2, to do each and every act consistent with carrying out its purposes as allowed by the laws of the State of New Mexico.

### **ARTICLE III.**

#### **Membership**

The Foundation will not have any members as provided under the Act. All decisions and acts contemplated or required by law to be made by members may be made by the Board.

### **ARTICLE IV.**

#### **Board of Directors**

Section 4.1. **Number, Qualification, and Tenure.** The number of Directors will be at least ten (10), but not more than twenty (20), as determined from time to time by the Board. Members of the Board will fairly represent regional, educational, and community interests, as well as the interests of the Foundation's donors and contributors, who may include, but not be limited to, the entity charged by contract or law to operate the Laboratory (the "Operator") and the United States Department of Energy ("DOE"). The Director of the Laboratory ("Laboratory Director") will be a full, voting, *ex officio* member of the Board. Each Director, other than the Laboratory Director, will be appointed for a nominal term of three (3) years commencing at the Annual Meeting during which the Director is appointed. A Director may not serve more than two consecutive terms, but may be reappointed after the expiration of one (1) year following the completion of the Director's second term.

Section 4.2. **Management.** The Board is responsible for determining the Foundation's overall mission, goals and objectives and has ultimate responsibility for managing the property, business, and affairs of the Foundation. In the management and control of the property, business, and affairs of the Foundation, the Board is hereby vested with all the powers possessed by the Foundation itself, so far as this delegation of authority is not inconsistent with the Act, the laws of the State of New Mexico, the Code, the Articles of Incorporation of the Foundation ("Articles"), or these Bylaws.

Section 4.3. **Powers of Directors.** The Board may exercise all of the powers granted to Directors under the Act, including, but not limited to, the following powers:

(A) Appoint, remove, supervise, and, except as otherwise provided in these Bylaws, prescribe the duties and fix the compensation, if any, of all Officers of the Foundation;

(B) Employ, discharge, supervise, and prescribe the duties and fix the compensation of the Foundation's Chief Executive Officer ("CEO");

(C) Hold meetings at such times and places as is deemed proper, and monitor the Foundation's programs and services;

- (D) Appoint committees;
- (E) Audit the financial affairs of the Foundation;
- (F) Accept or decline on behalf of the Foundation any contribution, gifts, bequests, or devises for any purpose of the Foundation;
- (G) Devise and carry into execution such other measures as it deems proper and expedient to promote the objectives and purposes of the Foundation;
- (H) Inspect and copy, at any reasonable time, all books, records, and documents of every kind and to inspect the physical properties of the Foundation; and
- (I) Require the CEO to produce such records, reports, and other information as is necessary to enable the Board to fulfill its governance obligations.

Section 4.4. Delegation of Authority. Subject to Board oversight, the Board delegates authority for the implementation of the Foundation's mission, goal and objectives, as set by the Board, and for the day-to-day management of the Foundation's personnel, property, business and affairs, to the CEO. As set forth herein, below, the Board may also delegate some portion of its responsibilities to Committees of the Board. All delegations of responsibility hereunder are made solely to the extent consistent with the Act, the laws of the State of New Mexico, the Code, the Articles, and these Bylaws, and are accompanied by concomitant delegations of power.

Section 4.5. Appointment of Directors. The appointment of Directors to the Board will be made by nomination by the Nominations Committee and by subsequent approval of the Board. A simple majority of the members of the Board then in office will be sufficient to approve or disapprove of such an appointment.

Section 4.6. Vacancies and Resignations. Vacancies on the Board will exist (A) on the death, resignation, or removal of any Director or (B) whenever the number of authorized Directors is increased. Any Director may resign by giving written notice to the President or Secretary of the Foundation. Such resignation will be effective in accordance with its terms or upon receipt by the President or Secretary of the Foundation if no date of resignation is specified. Any vacancy occurring on the Board may be filled at any meeting of the Board where there is a quorum by a majority of the Directors present. A Director appointed to fill a vacancy because of death, resignation, or removal may be appointed for the unexpired term of the Director's predecessor in office. A Director appointed to fill a vacancy because of the increase in the number of authorized Directors will be filled at the Annual Meeting.

Section 4.7. Compensation. The Directors will not receive any stated salaries for their services. The Board may authorize reimbursement for expenses incurred by Directors in connection with the performance of their duties as Directors or authorize a fixed sum for their expenses of attendance, if any, at any regular or special meetings of the Board. Nothing in this Section 4.7 will preclude a Director from serving the Foundation in any other capacity and receiving reasonable compensation therefore.